

QUARTERLY REPORT ON CONSOLIDATED RESULTS
FOR THE FINANCIAL PERIOD ENDED 30 JUNE 2015

UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND
OTHER COMPREHENSIVE INCOME

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	CURRENT PERIOD QUARTER 30/06/2015 RM'000	PRECEDING YEAR CORRESPONDING QUARTER 30/06/2014 RM'000	CURRENT PERIOD TO DATE 30/06/2015 RM'000	PRECEDING YEAR CORRESPONDING PERIOD 30/06/2014 RM'000
Revenue	45,865	56,358	161,307	153,928
Cost of sales	(29,391)	(34,328)	(100,236)	(99,833)
Gross profit	16,474	22,030	61,071	54,095
Other operating income	89	92	427	647
Distribution costs	(106)	(356)	(447)	(989)
Administrative expenses	(5,796)	(6,502)	(20,707)	(19,613)
Amortisation and depreciation	(3,043)	(2,510)	(8,129)	(7,231)
Profit from operations	7,618	12,754	32,215	26,909
Finance income	47	52	342	174
Finance costs	(3,244)	(1,812)	(7,862)	(4,925)
Profit before taxation	4,421	10,994	24,695	22,158
Taxation	263	(2,817)	(5,496)	(3,212)
Profit for the period	4,684	8,177	19,199	18,946
Other comprehensive income, net of tax				
Foreign currency translation differences for foreign operations	-	-	-	-
Total comprehensive income for the period	4,684	8,177	19,199	18,946
Attributable to:				
Owners of the Company	4,683	8,178	19,212	19,081
Non-controlling interest	1	(1)	(13)	(135)
	4,684	8,177	19,199	18,946
Total comprehensive income attributable to:				
Owners of the Company	4,683	8,178	19,212	19,081
Non-controlling interest	1	(1)	(13)	(135)
	4,684	8,177	19,199	18,946
Profit per share attributable to owners of the Company:				
a) Basic (sen)	1.00	1.86	4.18	4.34
b) Diluted (sen)	0.95	1.86	3.95	4.34

The Condensed Consolidated Statement of Comprehensive Income should be read in conjunction with the Audited Financial Statements for the financial year ended 30 September 2014 and the accompanying explanatory notes attached to the interim financial report.

**QUARTERLY REPORT ON CONSOLIDATED RESULTS
FOR THE FINANCIAL PERIOD ENDED 30 JUNE 2015**

UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION

	UNAUDITED AS AT END OF CURRENT QUARTER 30/06/2015 RM'000	AUDITED AS AT PRECEDING FINANCIAL YEAR ENDED 30/09/2014 RM'000
Non-Current Assets		
Property, plant and equipment	351,565	334,894
Biological assets	4,699	4,781
Property development costs	26,356	21,278
Investment properties	10,829	10,867
Fixed assets with licensed banks	10,532	11,734
Goodwill	3	3
Deferred tax assets	46,370	44,174
Total Non-Current Assets	450,354	427,731
Current Assets		
Property development costs	65,957	54,012
Amount due from customers	-	20
Inventories	5,941	6,282
Trade and other receivables	162,017	152,736
Deposits with a licensed bank	1,547	2,443
Cash and bank balances	10,330	16,014
Total Current Assets	245,792	231,507
Total Assets	696,146	659,238
Equity and Liabilities		
Share capital	94,822	88,000
Share premium and treasury share	42,744	29,099
Reserves	221,638	207,576
	359,204	324,675
Non-controlling interest	94	7
Total Equity	359,298	324,682
Non-Current Liabilities		
Deferred tax liabilities	1,655	3,160
Borrowings	132,539	134,567
Total Non-Current Liabilities	134,194	137,727
Current Liabilities		
Trade and other payables	183,811	172,825
Amount due to customer	679	-
Amount owing to ultimate holding company	-	350
Borrowings	14,450	18,563
Provision for taxation	3,714	5,091
Total Current Liabilities	202,654	196,829
Total Liabilities	336,848	334,556
Total Equity and Liabilities	696,146	659,238
Net assets per share (RM)	0.76	0.74

The Condensed Consolidated Statement of Financial Position should be read in conjunction with the Audited Financial Statements for the financial year ended 30 September 2014 and the accompanying explanatory notes attached to the interim financial statements.

SENTORIA GROUP BERHAD (Company No : 463344-K)

QUARTERLY REPORT ON CONSOLIDATED RESULTS
FOR THE FINANCIAL PERIOD ENDED 30 JUNE 2015

UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

	← Attributable to Owners of the Company →					Total RM'000	Non-Controlling Interest RM'000	Total Equity RM'000
	Share Capital RM'000	Share Premium RM'000	Treasury Shares RM'000	Revaluation Reserves RM'000	Retained Profits RM'000			
<u>9 months period ended 30 June 2015</u>								
As at 1 October 2014	88,000	29,099	-	65,277	142,299	324,675	7	324,682
Acquisition of a new subsidiary	-	-	-	-	-	-	100	100
Total comprehensive income for the period	-	-	-	-	19,212	19,212	(13)	19,199
	88,000	29,099	-	65,277	161,511	343,887	94	343,981
<u>Transactions with owners</u>								
Exercise of warrants	6,822	13,645	-	-	-	20,467	-	20,467
Reversal of deferred taxation recognised	-	-	-	4,032	-	4,032	-	4,032
Dividend	-	-	-	-	(9,182)	(9,182)	-	(9,182)
	6,822	13,645	-	4,032	(9,182)	15,317	-	15,317
As at 30 June 2015	94,822	42,744	-	69,309	152,329	359,204	94	359,298
<u>9 months period ended 30 Jun 2014</u>								
As at 1 October 2013	88,000	29,382	(1)	-	130,885	248,266	205	248,471
Acquisition of a new subsidiary	-	-	-	-	-	-	25	25
Disposal of shares	-	-	-	-	-	-	(75)	(75)
Total comprehensive income for the period	-	-	-	-	19,081	19,081	(135)	18,946
	88,000	29,382	(1)	-	149,966	267,347	20	267,367
<u>Transactions with owners</u>								
Share issue and listing expenses	-	(262)	1	-	(8,800)	(9,061)	-	(9,061)
As at 30 June 2014	88,000	29,120	-	-	141,166	258,286	20	258,306

The Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the Audited Financial Statements for the financial year ended 30 September 2014 and the accompanying explanatory notes attached to the interim financial statements.

**QUARTERLY REPORT ON CONSOLIDATED RESULTS
FOR THE FINANCIAL PERIOD ENDED 30 JUNE 2015**

UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS

	CURRENT PERIOD TO DATE 30/06/2015 RM'000	PRECEDING YEAR CORRESPONDING PERIOD 30/06/2014 RM'000
Cash Flows From Operating Activities		
Profit before taxation	24,695	22,158
Adjustments for :		
Amortisation and depreciation	8,796	7,812
Loss on disposal of biological assets	-	579
Interest expenses	5,691	5,074
Gain on disposal of property, plant and equipment	(161)	(264)
Interest income	(342)	(174)
Operating profit before changes in working capital	38,679	35,185
Net change in current assets	(21,942)	(25,300)
Net change in current liabilities	1,886	(827)
Cash from/(used in) operations	18,623	9,058
Interest paid	(5,691)	(5,074)
Interest received	342	174
Net tax paid	(8,837)	(8,052)
Net cash flows used in operating activities	4,437	(3,894)
Cash Flows From Investing Activities		
Acquisition of a subsidiary company	-	(8,975)
Disposal in share buy back	-	1
Proceeds from subscription of shares in a subsidiary company by non-controlling interests	100	-
Movement of fixed deposits with licensed banks	2,098	(2,903)
Proceeds from disposal of property, plant and equipment	163	264
Purchase of biological assets	(382)	(1,286)
Purchase of property, plant and equipments	(16,424)	(12,541)
Net cash flows used in investing activities	(14,445)	(25,440)
Cash Flows From Financing Activities		
Exercise of warrants	20,467	-
Share issue and listing expenses	-	(262)
Dividend paid	(9,182)	(8,800)
Repayment to ultimate holding company	(350)	(257)
(Repayment)/Net drawdown of borrowings	(4,468)	31,968
Net cash flows from financing activities	6,467	22,649
Net change in cash and cash equivalents	(3,541)	(6,685)
Cash and cash equivalents at beginning of financial year	10,515	(6,910)
Cash and cash equivalents at end of financial period	6,974	(13,595)
Cash and cash equivalents at the end of the financial period comprise the following:		
	As at 30/06/2015 RM'000	As at 30/06/2014 RM'000
Cash and bank balances	10,330	7,321
Bank overdrafts	(3,356)	(20,916)
	6,974	(13,595)

The Condensed Consolidated Statement of Cash Flows should be read in conjunction with the Audited Financial Statements for the financial year ended 30 September 2014 and the accompanying explanatory notes attached to the interim financial statements.